

สรุปผลการดำเนินงานประกอบงบงวด 4Q59

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	4Q59F	%qoq	%yoy	4Q59A	%yoy	3Q59	4Q58	2559	2560F		2561F
AGRI	407	-18%	-10%	492	9%	496	451				
GFPT	407	-18%	-10%	492	9%	496	451	1,644	1,691	1,835	BUY
FOOD	5,560	-42%	3%	2,196	-59%	9,605	5,414				
BR	86	25%	-29%		na	69	122	206	395	447	BUY
CPF	2,203	-58%	42%		na	5,184	1,548	15,698	13,810	15,988	BUY
KSL	39	-55%	na		na	87	(273)	1,426	1,312	1,234	BUY
MINT	1,316	33%	-62%	1,293	-62%	990	3,419	6,590	5,331	6,088	BUY
SAPPE	69	-26%	88%		na	94	37	382	445	481	SELL
TFG	401	-25%	na		na	532	(369)	1,868	2,042	2,331	Switch
TU	1,039	-35%	42%	902	23%	1,594	734	5,254	6,069	6,893	BUY
TVO	407	-61%	107%		na	1,056	196	2,740	2,108	2,231	SELL
BANK	50,580	-3%	16%	51,024	17%	51,886	43,494				
BAY	5,959	2%	17%	5,156	1%	5,829	5,107	21,404	22,846	24,479	SELL
BBL	10,026	24%	31%	8,267	8%	8,061	7,681	31,815	34,297	37,642	BUY
KBANK	6,856	-37%	25%	10,244	87%	10,856	5,477	40,174	42,668	46,374	BUY
KKP	1,328	-21%	35%	1,452	48%	1,691	980	5,547	5,664	6,347	BUY
KTB	8,757	2%	29%	7,440	10%	8,620	6,769	32,278	34,466	36,254	BUY
LHBANK	613	-12%	33%	624	36%	698	461	2,696	2,789	3,314	BUY
SCB	12,321	7%	4%	12,716	8%	11,533	11,795	47,612	50,950	54,812	BUY
TCAP	1,610	7%	18%	1,694	25%	1,502	1,359	6,013	7,033	7,874	BUY
TISCO	1,345	8%	8%	1,293	4%	1,250	1,244	5,005	5,916	6,868	BUY
TMB	1,765	-4%	-33%	2,138	-18%	1,845	2,621	8,225	9,205	9,994	BUY
FINANCE	1,159	10%	51%	1,091	42%	1,056	766				
MTLS	445	11%	85%	483	101%	401	240	1,426	2,134	2,707	BUY
SAWAD	610	12%	54%	608	53%	543	397	1,979	2,706	3,379	BUY
TK	104	-7%	-19%		na	112	129	466	534	619	BUY
AUTO	148	-12%	-27%	171	-16%	168	202				
SAT	148	-12%	-27%	171	-16%	168	202	608	652	689	BUY
STEEL	454	-33%	115%	205	-3%	676	212				
BSBM	39	22%	na		na	32	(21)	275	94	99	Switch
MCS	220	-56%	30%		na	499	169	1,187	864	1,137	BUY
TMT	195	35%	205%	205	220%	144	64	912	601	609	Switch
PETRO	10,652	13%	na	12,704	154%	9,410	4,993				
IVL	2,330	-27%	670%	2,959	879%	3,184	302	16,197	10,890	13,771	BUY
PTTGC	8,322	34%	77%	9,744	108%	6,226	4,690	25,602	28,535	33,619	BUY
CONMAT	11,475	-21%	-10%	13,441	6%	14,497	12,690				
DRT	75	-3%	28%	69	18%	77	59	392	443	481	Switch
SCC	10,798	-23%	-6%	12,478	9%	14,091	11,449	56,084	52,666	53,183	BUY
TASCO	602	83%	-49%	893	-24%	329	1,183	3,110	3,588	3,628	BUY
CONS	540	-14%	-42%	675	-27%	627	929				
STEC	273	17%	-55%	675	10%	233	611	1,381	1,717	1,819	BUY
SYNTEC	208	-25%	5%		na	276	198	915	709	755	BUY
TTCL	59	-49%	-51%		na	117	120	411	457	612	BUY
PROP	7,324	61%	-19%	3,823	-58%	4,556	9,013				
AMATA	469	156%	157%	743	307%	183	183	1,198	1,336	1,853	BUY
LH	2,160	8%	-36%		na	1,993	3,389	8,780	9,087	9,450	BUY
PSH	2,269	144%	-24%	1,873	-37%	928	2,983	5,940	6,230	6,511	BUY
SIRI	1,260	109%	26%		na	603	1,002	3,042	3,136	3,067	BUY
SPALI	1,166	38%	-20%	1,207	-17%	848	1,456	4,887	5,545	6,077	BUY
ENERG	576	-92%	-84%	2,331	-36%	6,823	3,663				
BANPU	943	1245%	na	1,509	na	70	(1,477)	1,677	7,111	8,174	BUY
IRPC	1,737	33%	289%	1,694	279%	1,307	447	9,721	9,180	10,222	BUY
PTTEP	(2,104)	na	na	(872)	na	5,446	4,693	12,860	20,056	24,110	BUY
COMMERC	1,396	34%	12%	146	-88%	1,039	1,248				
COM7	140	54%	33%	146	39%	91	105	405	497	599	BUY
HMPRO	1,256	32%	10%		na	948	1,142	4,165	4,968	5,845	BUY
MEDIA	(133)	na	na	(72)	na	108	33				
WORK	(133)	na	na	(72)	na	108	33	150	469	554	BUY
TRANS	5,139	22%	9%	5,084	8%	4,205	4,716				
AOT	5,104	18%	10%	5,084	10%	4,310	4,626	19,571	20,660	22,719	Switch
JWD	35	na	-61%		na	(105)	90	149	362	492	BUY
ETRON	1,414	1%	-17%	1,533	-10%	1,405	1,710				
DELTA	1,414	1%	-17%	1,533	-10%	1,405	1,710	5,516	6,288	6,906	SELL
ICT	5,640	-22%	-52%	6,498	-45%	7,188	11,790				

สรุปผลการณิผลประกอบการงวด 4Q59

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	4Q59F	%qoq	%yoy	4Q59A	%yoy	3Q59	4Q58	2559	2560F		2561F
ADVANC	5,377	-18%	-50%	6,468	-40%	6,529	10,791	30,667	28,097	28,557	BUY
DTAC	263	-60%	-74%	30	-97%	659	998	2,086	756	827	Switch
MAI	67	52%	-23%	46	-48%	44	87				
AUCT	37	4%	-9%		na	36	41	129	267	297	BUY
LIT	30	12%	51%	29	45%	27	20	101	137	171	BUY
PSTC	(18)	na	na		na	(32)	10	(36)	188	233	BUY
TNP	18	29%	8%	17	1%	14	17	56	74	91	Switch

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) เพิ่มใหม่