

สรุปผลการลงทุนประเภทการงวด 2Q60

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)		กำไร (ล้านบาท)			คำแนะนำ		
	2Q60F	%qoq	%yoy	2Q60A	%yoy	1Q60	2Q59	2559		2560F	2561F
AGRI	469	11%	23%	-	na	424	381				
GFPT	469	11%	23%	-	na	424	381	1,644	1,934	2,078	BUY
FOOD	7,799	-9%	1%	2,148	-72%	8,584	7,698				
BR	106	14%	na	-	na	93	(40)	213	430	494	BUY
CPF	4,403	11%	10%	-	na	3,955	4,016	14,703	16,098	19,209	BUY
KSL	452	0%	153%	-	na	453	179	1,426	1,312	1,006	BUY
M	612	11%	0%	-	na	553	613	2,100	2,334	2,499	BUY
MINT	799	-58%	9%	737	1%	1,924	732	6,590	5,331	6,088	BUY
TFG	392	188%	-42%	-	na	136	671	1,447	1,677	1,934	SELL
TU	1,035	-30%	-32%	1,411	-8%	1,469	1,527	5,254	4,972	5,382	Switch
BANK	50,248	-3%	0%	45,349	-10%	51,864	50,291				
BAY	5,987	6%	14%	5,871	11%	5,645	5,269	21,404	22,883	24,894	BUY
BBL	7,675	-8%	7%	8,047	12%	8,305	7,169	31,815	34,297	37,642	BUY
KBANK	9,545	-6%	1%	8,986	-5%	10,171	9,427	40,174	42,668	46,374	BUY
KKP	1,546	1%	19%	1,185	-9%	1,524	1,297	5,547	5,508	6,345	BUY
KTB	7,789	-9%	-10%	3,222	-63%	8,532	8,684	32,283	27,274	32,900	Switch
LHBANK	625	7%	-22%	617	-23%	587	802	2,696	2,911	3,314	BUY
SCB	11,923	0%	-7%	11,911	-7%	11,912	12,818	47,612	50,950	54,812	BUY
TCAP	1,666	4%	14%	1,675	14%	1,602	1,466	6,013	7,033	7,874	BUY
TISCO	1,553	4%	29%	1,505	25%	1,491	1,208	5,006	5,908	6,839	BUY
TMB	1,939	-8%	-10%	2,330	8%	2,096	2,151	8,226	8,781	10,297	BUY
FINANCE	2,512	-1%	50%	1,303	-22%	2,539	1,680				
AEONTS	862	3%	67%	618	20%	836	516	2,403	2,645	2,927	BUY
ASK	185	5%	1%	-	na	176	183	707	760	856	Switch
IFS	38	4%	10%	38	10%	37	34	137	154	173	BUY
JMT	88	20%	150%	-	na	73	35	290	305	381	BUY
KCAR	80	-9%	12%	76	6%	88	72	331	366	395	BUY
MTLS	543	1%	81%	571	90%	536	300	1,464	2,325	3,434	BUY
SAWAD	596	-14%	37%	-	na	690	434	2,084	2,719	3,462	BUY
TK	120	16%	14%	-	na	104	105	430	472	522	BUY
AUTO	123	-28%	4%	-	na	171	118				
SAT	123	-28%	4%	-	na	171	118	608	652	689	BUY
INDUSTRIA	100	3%	17%	117	37%	97	86				
SNC	100	3%	17%	117	37%	97	86	402	388	427	BUY
STEEL	93	-70%	-72%	-	na	309	332				
SMIT	56	3%	15%	-	na	55	49	197	216	220	Switch
TMT	37	-85%	-87%	-	na	255	283	912	544	609	Switch
PETRO	6,415	-51%	na	6,603	34%	13,182	4,924				
PTTGC	6,415	-51%	30%	6,603	34%	13,182	4,924	25,602	28,535	33,619	BUY
CONMAT	14,461	-25%	-16%	13,596	-21%	19,235	17,254				
DRT	119	-12%	2%	-	na	136	116	392	443	480	BUY
SCC	13,663	-21%	-15%	13,252	-17%	17,386	16,027	56,084	57,097	54,116	BUY
TASCO	364	-71%	-47%	344	-50%	1,237	689	3,110	2,990	3,241	BUY
TPIPL	(8)	na	na	-	na	211	(34)	(521)	1,442	3,257	BUY
VNG	323	22%	-29%	-	na	265	455	1,591	1,463	1,611	BUY
CONS	207	-18%	4%	-	na	252	200				
SYNTEC	207	-18%	4%	-	na	252	200	870	800	809	BUY
PROP	6,751	78%	-4%	2,384	-66%	3,799	7,050				
AMATA	269	7%	40%	-	na	251	192	1,198	1,336	1,853	BUY
ANAN	169	20%	-19%	279	33%	140	210	1,501	1,819	2,178	BUY
AP	631	15%	20%	-	na	549	526	2,703	3,021	3,279	BUY
ORI	236	37%	223%	-	na	172	73	638	1,796	2,712	Switch
PSH	1,678	146%	-10%	-	na	681	1,873	5,940	6,230	6,511	BUY
QH	727	11%	-19%	776	-13%	653	895	3,085	3,520	3,835	BUY
SC	247	229%	-72%	-	na	75	890	1,968	1,939	2,309	BUY
SIRI	673	32%	8%	-	na	511	622	3,380	3,143	3,166	Switch
SPALI	1,285	87%	-10%	1,328	-7%	687	1,435	4,887	5,545	6,077	BUY
WHA	836	935%	150%	-	na	81	334	2,898	3,058	4,267	BUY
ENERG	19,001	-26%	9%	12,476	-28%	25,824	17,358				
BANPU	2,263	58%	703%	-	na	1,435	282	1,677	7,111	8,174	BUY
BCPG	544	20%	20%	462	2%	454	455	1,541	2,626	3,458	BUY

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	2Q60F	%qoq	%yoy	2Q60A	%yoy	1Q60	2Q59	2559		2560F	2561F
BPP	1,577	51%	18%	-	na	1,046	1,335	4,138	5,446	6,408	Switch
EA	1,141	16%	15%	-	na	979	992	3,252	4,430	5,228	Switch
GUNKUL	170	-9%	-2%	-	na	186	174	538	771	1,265	BUY
IRPC	1,226	-48%	-67%	1,228	-67%	2,365	3,706	9,721	9,180	10,222	BUY
PTTEP	6,422	-48%	141%	7,536	183%	12,284	2,661	12,860	20,056	24,110	BUY
TOP	2,828	-60%	-64%	3,250	-58%	7,075	7,753	21,222	13,819	14,284	Switch
COMMERC	877	-15%	6%	126	-85%	1,029	829				
BEAUTY	204	2%	47%	-	na	200	139	656	937	1,222	BUY
COM7	114	-5%	41%	126	56%	120	81	405	522	684	BUY
ROBINS	559	-21%	-8%	-	na	710	609	2,815	2,758	3,071	BUY
HELTH	4,958	55%	82%	-	na	3,191	2,722				
BCH	163	-1%	4%	-	na	165	156	753	811	868	Switch
BDMS	3,895	97%	133%	-	na	1,974	1,669	8,386	9,975	8,363	BUY
BH	866	-14%	1%	-	na	1,005	858	3,626	3,875	4,245	Switch
LPH	34	-28%	-10%	-	na	47	38	156	188	221	BUY
MEDIA	815	87%	20%	-	na	435	678				
MAJOR	551	110%	1%	-	na	262	544	1,188	1,207	1,294	BUY
WORK	264	52%	97%	-	na	173	134	199	730	799	BUY
TOURISM	402	-59%	8%	-	na	991	371				
CENDEL	365	-53%	3%	-	na	783	354	1,850	2,043	2,170	BUY
ERW	37	-82%	118%	-	na	208	17	367	410	485	BUY
TRANS	(505)	na	na	-	na	589	(120)				
BA	(551)	na	na	-	na	548	(128)	1,769	996	1,078	BUY
JWD	46	14%	501%	-	na	40	8	(9)	221	310	BUY
ETRON	1,453	-33%	-17%	2,166	24%	2,166	1,746				
DELTA	769	-43%	-42%	843	-37%	1,348	1,329	5,516	5,437	6,511	SELL
HANA	684	-16%	64%	-	na	818	417	2,105	2,967	2,949	BUY
ICT	7,219	-9%	-26%	7,958	-18%	7,922	9,738				
ADVANC	7,089	-8%	-26%	7,215	-25%	7,693	9,596	30,667	29,421	31,774	BUY
DTAC	130	-43%	-8%	743	426%	229	141	2,086	1,960	(957)	Switch
MAI	17	38%	245%	-	na	12	5				
PSTC	17	38%	245%	-	na	12	5	(39)	90	135	Switch

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) เพิ่มใหม่