

สรุปผลการดำเนินงานไตรมาส 1Q61

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	1Q61F	%qoq	%yoy	1Q61A	%yoy	4Q60	1Q60	2559	2560		2561F
AGRI	231	-29%	-46%	146	-66%	325	424				
GFPT	231	-29%	-46%	146	-66%	325	424	1,748	1,102	1,316	BUY
FOOD	5,394	-2%	-27%	5,723	-23%	5,509	7,405				
BR	115	-31%	23%	86	-8%	168	93	213	554	474	BUY
CPF	2,597	12%	-34%	3,049	-23%	2,326	3,955	14,703	15,259	16,253	BUY
MINT	1,852	15%	-4%	1,719	-11%	1,611	1,924	6,590	5,415	6,088	BUY
TU	830	-41%	-42%	869	-39%	1,404	1,432	5,254	6,021	5,331	BUY
BANK	48,854	17%	-6%	52,364	1%	41,643	51,871				
BAY	5,878	4%	4%	6,215	10%	5,679	5,645	21,404	23,209	24,051	Switch
BBL	9,065	7%	9%	9,005	8%	8,496	8,305	31,815	33,009	36,102	BUY
KBANK	9,268	62%	-9%	10,766	6%	5,707	10,171	40,174	34,338	38,539	BUY
KKP	1,469	13%	-4%	1,513	-1%	1,305	1,524	5,547	5,737	6,492	BUY
KTB	7,379	53%	-14%	6,787	-21%	4,814	8,538	32,305	22,440	25,304	Switch
LHFG	677	-7%	15%	771	31%	730	587	2,696	2,604	2,794	BUY
SCB	9,331	1%	-22%	11,364	-5%	9,199	11,912	47,612	43,152	42,034	BUY
TCAP	1,964	1%	23%	1,899	18%	1,935	1,602	6,013	7,001	7,874	BUY
TISCO	1,665	9%	12%	1,766	18%	1,522	1,491	5,006	6,090	6,384	BUY
TMB	2,158	-4%	3%	2,280	9%	2,257	2,096	8,226	8,687	9,953	BUY
FINANCE	2,673	5%	5%	2,666	5%	2,545	2,549				
AEONTS	849	13%	2%	928	11%	750	836	2,403	2,966	3,167	Switch
IFS	37	5%	1%	38	3%	35	37	137	151	159	BUY
JMT	101	2%	38%	116	59%	99	73	290	396	521	BUY
KCAR	86	4%	-2%	74	-15%	83	88	331	340	348	BUY
MTC	800	8%	49%	834	55%	743	536	1,464	2,501	3,434	BUY
SAWAD	683	-6%	-22%	565	-36%	725	876	2,005	2,667	3,036	BUY
TK	117	6%	13%	112	8%	110	104	430	472	542	BUY
INSURE	1,463	-16%	58%	1,756	90%	1,748	924				
BLA	1,463	-16%	58%	1,756	90%	1,748	924	5,110	3,635	4,017	BUY
INDUSTRIA	144	21%	48%	175	80%	119	97				
SNC	144	21%	48%	175	80%	119	97	402	401	431	BUY
STEEL	274	-42%	43%	317	66%	475	191				
MCS	141	-58%	na	176	na	332	(63)	1,229	499	418	BUY
TMT	133	-7%	-48%	142	-44%	143	255	912	641	696	BUY
PETRO	12,511	31%	na	12,388	-6%	9,559	13,182				
PTTGC	12,511	31%	-5%	12,388	-6%	9,559	13,182	25,602	39,298	38,391	BUY
CONMAT	13,540	3%	-27%	12,710	-32%	13,121	18,623				
SCC	13,182	5%	-24%	12,406	-29%	12,567	17,386	56,084	55,041	52,581	BUY
TASCO	358	-35%	-71%	304	-75%	554	1,237	3,110	2,537	2,048	Switch
CONS	487	na	-21%	563	-9%	(987)	618				
PYLON	71	191%	27%	71	27%	24	56	172	101	271	BUY
SEAFCO	53	-21%	-13%	52	-14%	67	61	156	211	306	BUY
STEC	214	na	-14%	292	17%	(1,320)	249	1,381	(611)	1,318	BUY
SYNTEC	149	-38%	-41%	148	-41%	242	252	870	1,008	880	BUY
PROP	7,488	-36%	26%	8,150	38%	11,666	5,924				
AMATA	284	-10%	13%	413	65%	316	251	1,198	1,409	1,569	BUY
AP	785	-42%	43%	809	47%	1,359	549	2,703	3,157	3,398	BUY
CPN	2,827	22%	2%	2,822	2%	2,326	2,776	9,244	13,568	11,802	BUY
ORI	336	-68%	95%	489	184%	1,054	172	638	2,021	3,010	Switch
PSH	783	-55%	15%	862	27%	1,740	681	5,940	5,456	6,122	BUY
QH	756	-17%	16%	845	29%	905	653	3,085	3,462	3,729	BUY
SC	188	-66%	150%	259	244%	555	75	1,968	1,259	2,188	BUY
SPALI	826	-51%	20%	870	27%	1,703	687	4,887	5,812	6,071	BUY
WHA	703	-59%	770%	780	866%	1,707	81	2,898	3,266	4,477	BUY
ENERG	23,240	-12%	-15%	24,830	-10%	26,524	27,460				
BANPU	(483)	na	na	(1,263)	na	2,180	1,435	1,677	7,900	7,434	BUY
BCPG	602	3%	33%	351	-23%	586	454	1,541	2,016	2,077	BUY
BGRIM	693	51%	2%	723	6%	458	679	1,380	2,127	2,615	BUY
BPP	459	6%	-56%	470	-55%	434	1,046	4,138	4,155	4,831	BUY
EASTW	238	4%	-35%	303	-17%	230	364	1,309	1,221	1,382	BUY
GUNKUL	188	3%	1%	(109)	na	182	186	537	636	960	BUY
IRPC	2,770	-39%	17%	2,752	16%	4,513	2,365	9,721	11,354	12,025	BUY
PTTEP	12,023	27%	-2%	13,381	9%	9,441	12,284	12,860	20,579	30,867	Switch
TOP	5,113	-26%	-28%	5,608	-21%	6,927	7,075	21,222	24,856	19,060	Switch
TTW	693	2%	17%	668	13%	677	593	2,476	2,663	2,809	BUY

สรุปผลการดำเนินงานประกอบงบงวด 1Q61

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	1Q61F	%qoq	%yoy	1Q61A	%yoy	4Q60	1Q60	2559	2560		2561F
COMMERC	7,934	-10%	17%	8,081	20%	8,829	6,759				
BEAUTY	332	-19%	66%	282	41%	408	200	656	1,229	1,802	BUY
BJC	1,254	-33%	30%	1,445	50%	1,863	965	3,307	5,211	7,204	BUY
COM7	168	-21%	40%	175	46%	212	120	407	609	785	BUY
CPALL	5,399	-2%	13%	5,417	14%	5,525	4,765	16,677	19,908	22,278	Switch
ROBINS	781	-5%	10%	762	7%	820	710	2,815	2,742	3,245	Switch
HELTH	2,724	9%	16%	3,393	44%	2,494	2,351				
BCH	215	-23%	30%	215	30%	278	165	753	917	1,065	BUY
BDMS	2,290	13%	16%	2,919	48%	2,035	1,974	8,386	10,216	8,570	BUY
CHG	166	32%	9%	193	27%	126	153	564	565	625	BUY
RJH	53	-5%	-11%	66	11%	56	59	155	231	261	BUY
MEDIA	675	49%	12%	525	-13%	454	601				
MAJOR	200	168%	-24%	284	9%	75	262	1,188	1,193	1,098	BUY
PLANB	121	37%	20%	139	38%	88	101	352	461	718	BUY
VGI	261	44%	36%	-	na	181	191	826	761	1,096	Switch
RS	93	-15%	98%	102	117%	110	47	(102)	333	979	BUY
TOURISM	861	95%	10%	883	13%	442	783				
CENDEL	861	95%	10%	883	13%	442	783	1,850	1,991	2,248	BUY
TRANS	46	-90%	14%	42	4%	466	40				
JWD	46	-90%	14%	42	4%	466	40	(9)	612	286	BUY
ETRON	1,211	-9%	-10%	1,058	-22%	1,331	1,348				
DELTA	1,211	-9%	-10%	1,058	-22%	1,331	1,348	5,516	4,931	4,312	SELL
ICT	9,578	90%	17%	11,216	37%	5,053	8,180				
ADVANC	7,755	1%	1%	8,037	4%	7,701	7,693	30,667	30,075	31,774	BUY
DTAC	546	1%	138%	1,315	474%	542	229	2,085	2,115	827	BUY
THCOM	1,277	na	394%	1,864	620%	(3,190)	259	1,612	(2,650)	2,196	Switch
MAI	11	-1%	-12%	11	-12%	11	12				
D	11	-1%	-12%	11	-12%	11	12	43	46	54	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) ใหม่