

สรุปผลการดำเนินงานประกอบงวด 3Q62

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	3Q62F	%qoq	%yoy	3Q62A	%yoy	2Q62	3Q61	2561	2562F		2563F
AGRI	439	29%	0%	376	-14%	341	437				
GFPT	439	29%	0%	376	-14%	341	437	1,038	1,191	1,110	Switch
FOOD	7,116	44%	2%	1,374	-80%	4,926	6,994				
CPF	4,821	17%	-2%	-	na	4,104	4,912	15,531	17,413	18,471	BUY
OSP	808	14%	5%	-	na	710	772	3,005	3,153	3,594	Switch
TU	1,487	1234%	13%	1,374	5%	111	1,310	3,256	3,709	5,141	BUY
FINANCE	3,782	2%	12%	2,723	-20%	3,717	3,384				
AEONTS	910	-8%	6%	942	9%	987	862	3,506	3,977	4,359	Switch
ASK	228	10%	3%	225	2%	208	222	811	832	925	Switch
JMT	172	16%	24%	-	na	148	138	480	661	803	Switch
MTC	1,044	2%	8%	1,080	12%	1,021	965	3,713	4,349	5,286	BUY
SAWAD	941	8%	23%	-	na	874	766	2,768	3,502	4,442	Switch
THANI	487	2%	13%	475	10%	480	430	1,641	1,987	1,927	Switch
STEEL	221	-2%	75%	227	80%	225	126				
MCS	195	65%	310%	201	322%	118	48	417	549	647	BUY
TMT	26	-76%	-67%	27	-66%	106	79	406	302	380	Switch
PETRO	4,734	6%	na	3,456	-85%	4,469	22,847				
IVL	2,010	-11%	-80%	793	-92%	2,267	10,054	26,465	8,187	19,466	BUY
PTTGC	2,724	24%	-79%	2,663	-79%	2,202	12,793	40,069	12,878	20,004	BUY
CONMAT	9,265	5%	-11%	7,982	-24%	8,865	10,446				
DRT	118	-11%	48%	130	63%	132	80	423	560	566	BUY
SCC	7,611	8%	-20%	6,204	-35%	7,043	9,473	44,748	33,548	35,380	Switch
SCCC	929	46%	5%	936	5%	637	887	3,022	3,207	3,803	BUY
TASCO	607	-42%	9584%	712	11261%	1,053	6	564	2,966	2,924	BUY
CONS	559	-37%	-23%	147	-80%	888	723				
PYLON	56	25%	2%	-	na	45	55	218	266	307	BUY
SEAFCO	97	-5%	-8%	-	na	102	105	368	365	381	BUY
STEC	269	0%	-30%	-	na	268	382	1,617	1,198	1,362	BUY
SYNTEC	97	44%	-27%	147	10%	67	133	622	336	368	BUY
TTCL	40	-90%	-16%	-	na	406	48	(1,980)	847	275	BUY
PROP	7,330	20%	-19%	6,894	-24%	6,126	9,079				
AMATA	631	51%	110%	-	na	417	301	1,018	1,749	1,945	BUY
AP	600	23%	-35%	619	-33%	488	928	3,865	3,048	3,499	BUY
CPN	2,782	13%	-5%	2,816	-4%	2,470	2,928	11,216	11,514	12,313	BUY
LPN	140	-21%	-52%	116	-61%	177	293	1,367	1,231	1,015	Switch
PSH	951	2%	-40%	916	-42%	933	1,591	6,022	4,934	5,062	BUY
QH	655	10%	-50%	716	-46%	593	1,322	3,801	2,918	3,051	BUY
SC	421	49%	8%	441	13%	283	390	1,782	1,747	1,922	BUY
SPALI	1,150	50%	-13%	1,270	-4%	766	1,326	5,770	4,927	5,224	BUY
ENERG	34,675	-24%	-37%	34,194	-38%	45,465	55,445				
BANPU	564	555%	-77%	(106)	na	86	2,499	6,694	1,492	3,893	BUY
BCPG	422	-9%	-63%	401	-65%	464	1,139	2,219	1,768	2,254	BUY
DEMCO	(10)	na	na	-	na	6	63	149	81	207	Switch
EA	1,546	7%	21%	1,679	32%	1,442	1,275	4,975	6,092	6,750	BUY
GPSC	1,092	1%	21%	893	-1%	1,081	899	3,359	4,216	5,993	BUY
GUNKUL	850	95%	19%	958	34%	437	716	1,085	1,960	2,148	BUY
IRPC	(1,011)	na	na	(1,321)	na	507	2,560	7,769	539	4,104	Switch
PTT	20,002	-23%	-34%	20,254	-33%	25,938	30,329	119,684	96,130	100,706	BUY
PTTEP	10,050	-27%	-3%	11,019	6%	13,684	10,401	36,206	48,262	47,057	BUY
TOP	40	-93%	-99%	(683)	na	567	4,558	10,149	6,060	9,109	BUY
TPIPP	1,130	-10%	12%	1,098	9%	1,252	1,005	3,699	4,367	4,464	BUY
COMMERC	7,145	13%	9%	7,094	8%	6,321	6,548				
CPALL	5,663	18%	9%	5,612	8%	4,795	5,182	20,930	22,934	27,468	BUY
HMPRO	1,482	-3%	9%	1,482	9%	1,527	1,366	5,613	6,313	7,071	Switch
HELTH	3,166	47%	-4%	3,382	2%	2,158	3,311				
BCH	393	61%	10%	402	13%	244	357	1,089	1,188	1,289	BUY
BDMS	2,683	44%	-7%	2,890	0%	1,865	2,879	9,191	15,077	10,341	BUY
RJH	90	86%	20%	89	19%	48	75	255	397	367	BUY
MEDIA	630	9%	81%	239	-31%	578	348				
MAJOR	505	0%	145%	195	-5%	505	206	1,284	1,134	1,297	BUY
WORK	125	72%	-12%	44	-69%	73	142	345	323	399	BUY
TOURISM	215	-7%	-51%	215	-51%	232	442				
CENTEL	215	-7%	-51%	215	-51%	232	442	2,178	1,685	1,745	BUY
TRANS	5,138	-14%	-3%	-	na	5,963	5,317				
AOT	5,060	-14%	-4%	-	na	5,883	5,247	25,171	25,808	28,425	BUY

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	3Q62F	%qoq	%yoy	3Q62A	%yoy	2Q62	3Q61	2561	2562F		2563F
JWD	78	-2%	11%	-	na	80	70	252	345	412	BUY
ETRON	917	-10%	-53%	729	-62%	1,023	1,939				
DELTA	751	-14%	-55%	618	-63%	873	1,681	5,137	3,148	3,298	SELL
SVI	166	11%	-36%	110	-57%	150	258	803	446	469	SELL
ICT	18,292	72%	192%	10,618	69%	10,646	6,266				
ADVANC	9,031	16%	33%	8,800	29%	7,754	6,800	29,683	33,065	35,928	BUY
DTAC	1,674	-1%	na	1,817	na	1,695	(921)	(4,369)	6,398	5,949	Switch
JMART	143	5%	5369%	-	na	137	3	(277)	513	603	Switch
TRUE	7,444	602%	1836%	-	na	1,060	385	7,035	9,444	3,599	Switch
MAI	85	40%	20%	81	15%	61	71				
CHAYO	36	8%	39%	31	20%	33	26	85	110	133	BUY
INSET	49	79%	9%	50	12%	27	45	95	111	146	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) ใหม่