

สรุปผลการดำเนินงานประจําการงวด 2Q63

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)		กำไร (ล้านบาท)			คำแนะนำ		
	2Q63F	%qoq	%yoy	2Q63A	%yoy	1Q63	2Q62	2562		2563F	2564F
AGRI	240	-26%	-30%	223	-35%	325	341				
GFPT	240	-26%	-30%	223	-35%	325	341	1,195	1,110	1,399	Switch
FOOD	7,789	0%	65%	8,176	73%	7,769	4,734				
CPF	6,281	3%	53%	6,029	47%	6,111	4,104	18,456	21,553	22,556	BUY
TFG	193	-70%	-63%	431	-17%	641	518	1,440	2,073	2,193	BUY
TU	1,315	29%	1080%	1,716	1439%	1,016	111	3,816	5,046	5,549	BUY
FINANCE	2,378	-4%	13%	1,497	-29%	2,471	2,102				
ASK	211	5%	1%	230	11%	200	208	870	731	811	BUY
MTC	1,208	-2%	18%	1,267	24%	1,237	1,021	4,237	5,144	6,007	BUY
SAWAD	959	-7%	10%	-	na	1,033	874	3,756	4,213	5,058	Switch
INDUSTRIA	330	26%	na	440	na	261	-				
STARK	330	26%	na	440	na	261	-	124	926	1,578	BUY
STEEL	300	-12%	33%	85	-62%	339	225				
MCS	202	-6%	71%	-	na	216	118	609	887	929	BUY
TMT	98	-21%	-8%	85	-20%	123	106	230	302	342	Switch
PETRO	1,822	na	na	1,824	-59%	(8,213)	4,469				
IVL	206	-64%	-91%	154	-93%	571	2,267	5,252	9,244	12,801	BUY
PTTGC	1,616	na	-27%	1,671	-24%	(8,784)	2,202	11,682	2,110	7,313	Switch
CONMAT	10,876	24%	32%	11,034	34%	8,736	8,235				
DCC	408	11%	97%	444	114%	367	207	973	1,352	1,377	BUY
DRT	182	8%	38%	183	38%	168	132	572	517	526	Switch
SCC	9,305	33%	32%	9,384	33%	6,971	7,043	32,014	31,663	36,634	BUY
SCCC	664	-20%	4%	1,024	61%	826	637	3,157	2,914	3,311	BUY
TPIPL	317	-21%	47%	-	na	403	215	1,394	1,236	1,659	BUY
CONS	330	-58%	109%	126	-20%	786	158				
BJCHI	(70)	na	na	-	na	109	12	47	132	198	BUY
NWR	5	-51%	na	37	na	10	(176)	(515)	75	76	BUY
PYLON	47	-55%	5%	-	na	105	45	278	272	307	BUY
SEAFCO	82	-13%	-19%	-	na	94	102	410	344	375	BUY
SQ	48	-53%	-18%	51	-13%	102	58	1	260	320	BUY
STEC	283	35%	6%	-	na	209	268	1,484	1,176	1,398	BUY
STPI	(145)	na	na	-	na	72	(218)	2,089	(53)	174	Switch
SYNTEC	80	-5%	19%	38	-44%	85	67	294	287	344	Switch
PROP	5,855	-43%	-35%	4,866	-46%	10,343	9,007				
ANAN	(9)	na	na	(575)	na	150	120	705	(186)	475	SELL
AP	1,178	90%	141%	1,215	149%	618	488	3,068	3,462	3,689	BUY
CPN	329	-93%	-87%	-	na	4,592	2,470	11,738	6,502	11,608	BUY
FPT	410	-51%	49%	385	40%	838	274	1,791	1,923	2,073	BUY
LH	1,420	6%	-23%	1,395	-25%	1,344	1,852	10,025	5,832	6,826	BUY
LPN	123	-43%	-30%	154	-13%	217	177	1,256	767	808	SELL
PSH	407	-56%	-56%	417	-55%	922	933	5,359	3,251	3,514	Switch
QH	490	-4%	-17%	458	-23%	511	593	2,854	2,061	2,469	BUY
SC	485	61%	72%	456	62%	301	282	2,026	1,625	1,653	BUY
SPALI	564	-25%	-26%	420	-45%	750	766	5,403	4,010	4,442	Switch
WHA	458	361%	-56%	542	-48%	99	1,052	3,229	2,635	3,132	BUY
ENERG	25,571	na	-45%	23,862	-49%	(9,995)	46,558				
BCPG	300	-48%	-35%	355	-24%	574	464	1,801	2,039	2,294	BUY
BGRIM	1,000	1139%	60%	-	na	81	626	2,331	2,609	3,248	BUY
EA	1,290	-11%	-11%	1,149	-20%	1,452	1,442	6,082	6,448	6,998	Switch
EASTW	155	-51%	-42%	151	-44%	314	268	1,045	890	980	BUY
GPSC	1,530	-3%	42%	1,896	75%	1,580	1,081	4,061	5,993	6,063	BUY
IRPC	(415)	na	na	(411)	na	(8,905)	507	(1,174)	(3,705)	1,287	Switch
PTT	11,439	na	-56%	12,053	-54%	(1,554)	25,938	92,951	42,645	69,251	BUY
PTTEP	6,128	-29%	-55%	4,323	-68%	8,612	13,684	48,803	27,254	31,823	Switch
TOP	2,279	na	302%	2,480	338%	(13,754)	567	6,277	(1,441)	6,188	Switch
TPIPP	1,150	19%	-8%	1,172	-6%	967	1,251	4,607	4,029	4,636	Switch
TTW	715	12%	-2%	694	-5%	638	730	3,128	3,121	3,257	BUY
COMMERC	886	-89%	-87%	4,371	-37%	8,318	6,916				
COM7	184	-36%	-37%	275	-7%	288	294	1,216	1,157	1,448	Switch
CPALL	663	-88%	-86%	2,887	-40%	5,645	4,795	22,343	19,010	23,741	BUY
CRC	(1,115)	na	na	-	na	743	na	10,633	3,315	6,204	BUY
DOHOME	156	-12%	-19%	146	-24%	177	192	725	731	961	Switch
HMPRO	891	-30%	-42%	943	-38%	1,267	1,527	6,177	5,325	6,698	Switch
RS	97	-48%	2%	109	14%	186	95	363	528	587	BUY
SPVI	10	-20%	-24%	11	-10%	12	13	76	76	98	BUY
HELTH	1,357	-52%	-36%	458	-78%	2,827	2,109				
BCH	267	3%	9%	-	na	259	244	1,135	1,269	1,394	BUY
BDMS	1,090	-58%	-42%	458	-75%	2,568	1,865	15,517	7,850	9,871	BUY
MEDIA	(94)	na	na	(85)	na	84	180				

สรุปผลการดำเนินงานประกอบารงวด 2Q63

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	2Q63F	%qoq	%yoy	2Q63A	%yoy	1Q63	2Q62	2562	2563F		2564F
PLANB	(94)	na	na	(85)	na	84	180	743	292	722	SELL
TRANS	(4,296)	na	na	(2,782)	na	4,249	9,081				
AOT	(4,397)	na	na	(2,934)	na	3,648	5,883	25,026	4,165	(2,797)	Switch
BEM	46	-91%	-99%	152	-95%	508	3,118	5,435	2,259	4,057	BUY
JWD	55	-41%	-31%	-	na	93	80	363	337	361	BUY
ETRON	1,107	2%	8%	2,022	98%	1,083	1,023				
DELTA	1,052	23%	21%	2,022	132%	856	873	2,960	5,818	6,122	SELL
SVI	55	-76%	-63%	-	na	227	150	372	285	319	SELL
ICT	10,167	-8%	-23%	12,368	-6%	11,034	13,194				
ADVANC	6,391	-5%	-18%	7,001	-10%	6,756	7,754	31,190	27,514	27,043	BUY
DTAC	1,143	-24%	-27%	1,889	20%	1,501	1,574	5,422	5,046	3,100	Switch
INTUCH	2,400	-12%	-18%	2,980	1%	2,740	2,940	11,083	10,699	10,177	BUY
THCOM	3	-98%	na	498	na	198	(135)	(2,251)	701	26	Switch
TRUE	230	na	-78%	-	na	(161)	1,060	5,637	(2,961)	(3,012)	Switch
MAI	27	35%	-1%	30	10%	20	27				
INSET	27	35%	-1%	30	10%	20	27	120	147	148	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * เพิ่มใหม่