

สรุปผลการดำเนินงานประกอบงวด 3Q57



www.asiaplus.co.th

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ
	3Q57F	%qoq	%yoy	3Q57A	%yoy	2Q57	3Q56	2556	2557F	2558F	
AGRI	500	4%	-18%	-	na	481	607				
GFPT	500	4%	-18%	-	na	481	607	1,504	2,141	2,606	BUY
FOOD	7,390	12%	45%	4,413	-14%	6,577	5,108				
CPF	4,044	14%	53%	4,158	57%	3,546	2,648	7,065	9,919	12,975	BUY
M	483	20%	-9%	-	na	403	529	2,039	2,051	2,243	HOLD
MINT	764	24%	8%	-	na	617	707	4,101	4,471	5,221	BUY
TUF	1,834	21%	83%	-	na	1,522	1,004	2,853	5,231	6,618	BUY
TVO	265	-46%	21%	255	16%	490	219	959	1,675	1,733	BUY
BANK	52,973	1%	4%	53,997	6%	52,274	50,958				
BAY	3,518	2%	-7%	3,507	-7%	3,460	3,787	11,867	14,026	15,491	SELL
BBL	9,203	2%	3%	9,575	7%	9,029	8,955	35,906	40,211	43,211	BUY
KBANK	11,781	0%	10%	12,516	17%	11,732	10,713	41,325	49,132	57,453	BUY
KKP	669	11%	-32%	847	-14%	601	989	4,418	2,927	3,874	SELL
KTB	9,287	22%	4%	9,255	3%	7,620	8,965	33,929	32,516	37,511	BUY
LHBANK	285	-7%	72%	367	121%	306	166	893	1,145	1,042	SELL
SCB	13,245	-10%	4%	13,252	4%	14,723	12,721	50,233	54,032	60,463	BUY
TCAP	1,334	8%	-20%	1,202	-28%	1,235	1,661	9,231	5,429	6,031	HOLD
TISCO	1,030	4%	-9%	1,089	-4%	992	1,132	4,249	4,321	4,936	BUY
TMB	2,621	2%	40%	2,387	28%	2,575	1,870	5,737	8,471	10,332	BUY
FINANCE	741	25%	48%	226	-55%	591	500				
ASK	170	1%	4%	-	na	169	163	641	680	839	BUY
AUCT	73	72%	315%	-	na	42	18	70	246	484	BUY
IFS	36	13%	-7%	33	-13%	32	39	125	137	155	BUY
SAWAD	214	21%	na	-	na	177	-	575	816	999	BUY
THANI	204	22%	-4%	193	-9%	167	212	754	815	832	BUY
TK	44	1074%	-36%	-	na	4	69	429	131	287	SELL
INSURE	106	-84%	na	(1,948)	na	656	(2,550)				
BKI	513	25%	-7%	-	na	412	550	1,748	1,818	1,959	BUY
THRE	(1,664)	na	na	(2,005)	na	154	(3,227)	(2,799)	(1,123)	836	HOLD
THREL	106	18%	-16%	57	-55%	90	127	383	426	493	BUY
AUTO	386	16%	-27%	378	-29%	332	529				
SAT	142	11%	-16%	143	-16%	128	170	966	615	715	HOLD
STANLY	244	19%	-32%	235	-35%	204	359	1,488	1,470	1,552	HOLD
STEEL	(692)	na	na	136	na	(1,284)	(2,729)				
BSBM	7	32%	-73%	9	-65%	5	26	103	61	108	HOLD
SMIT	48	-3%	-27%	46	-30%	49	66	264	201	261	HOLD
SSI	(824)	na	na	-	na	(1,406)	(2,902)	(7,053)	(4,127)	(1,326)	SELL
TMT	77	14%	-6%	81	-1%	67	82	440	365	442	BUY
PETRO	7,408	22%	na	7,591	-21%	6,085	9,610				
PTTGC	7,408	22%	-23%	7,591	na	6,085	9,610	33,277	27,858	32,050	BUY
CONMAT	7,246	-16%	-27%	7,847	-21%	8,635	9,877				
DRT	76	-26%	-9%	-	na	103	84	451	376	432	HOLD
SCC	7,170	-16%	-27%	7,847	-20%	8,532	9,793	36,719	33,783	40,454	BUY
CONS	822	18%	69%	-	na	698	487				
SEAFCO	55	-7%	49%	-	na	60	37	138	153	151	BUY
STPI	668	18%	83%	-	na	565	365	1,909	2,580	3,198	BUY
SYNTEC	99	34%	16%	-	na	74	86	81	364	385	BUY
PROP	7,769	23%	93%	1,998	-50%	6,337	4,029				
ANAN	24	-92%	na	-	na	319	(96)	812	1,073	1,470	HOLD
AP	966	36%	138%	-	na	712	406	2,013	2,407	2,547	BUY
CPN	1,830	-1%	25%	-	na	1,841	1,459	6,293	7,455	8,315	BUY
MJD	357	1309%	na	-	na	25	(49)	(163)	741	267	BUY
PS	1,889	1%	39%	1,838	35%	1,871	1,357	5,802	6,497	7,506	HOLD
RML	500	16%	196%	-	na	433	169	746	1,559	1,638	BUY
SC	467	43%	88%	-	na	326	249	1,082	1,651	1,697	BUY
SENA	102	2%	70%	-	na	100	60	270	364	370	BUY
SF	180	0%	45%	159	29%	179	124	512	735	793	BUY
SPALI	1,454	174%	315%	-	na	530	351	2,882	4,696	5,487	BUY
PFUND	332	9%	-2%	329	-3%	304	337				
SPF	332	9%	-2%	329	-3%	304	337	1,359	1,266	1,330	BUY
ENERG	33,665	-37%	-45%	12,591	-79%	53,655	60,715				
BANPU	128	-81%	-87%	-	na	682	951	3,151	3,046	3,671	HOLD
BCP	380	-70%	-72%	-	na	1,258	1,359	4,653	4,039	4,697	BUY
DEMCO	108	84%	-50%	-	na	59	216	459	465	677	BUY

สรุปผลการดำเนินงานประกอบงวด 3Q57



www.asiaplus.co.th

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ
	3Q57F	%qoq	%yoy	3Q57A	%yoy	2Q57	3Q56	2556	2557F	2558F	
IRPC	24	-87%	-98%	22	-98%	178	1,047	826	620	2,855	BUY
PTT	22,000	-28%	-29%	-	na	30,438	30,877	94,652	98,983	104,055	BUY
PTTEP	12,400	-32%	-30%	15,284	-14%	18,187	17,811	56,155	58,751	64,459	BUY
TOP	(2,110)	na	na	(2,715)	na	2,094	7,629	10,394	3,175	7,023	BUY
TTW	735	-3%	-11%	-	na	760	825	2,574	2,847	3,046	BUY
COMMERC	500	0%	6%	353	-25%	502	473				
BEAUTY	70	14%	45%	-	na	62	48	211	275	347	BUY
ROBINS	430	-2%	1%	353	-17%	440	425	1,986	1,938	2,259	BUY
HELTH	1,802	20%	16%	-	na	1,501	1,549				
BGH	1,802	20%	16%	-	na	1,501	1,549	6,261	7,163	8,056	BUY
MEDIA	205	184%	65%	-	na	72	124				
RS	205	184%	65%	-	na	72	124	394	449	445	BUY
TOURISM	70	na	-63%	-	na	(41)	188				
CENDEL	143	243%	-26%	-	na	42	194	1,322	1,346	1,609	BUY
ERW	(73)	na	na	-	na	(83)	(6)	937	(104)	200	HOLD
TRANS	726	9%	-18%	-	na	667	886				
BECL	726	9%	-18%	-	na	667	886	4,835	2,724	2,993	BUY
ETRON	2,926	32%	34%	1,947	-11%	2,224	2,177				
DELTA	1,905	28%	16%	1,947	18%	1,491	1,643	5,416	6,206	7,224	BUY
KCE	587	23%	79%	-	na	479	327	1,174	1,888	2,015	BUY
SVI	434	71%	110%	-	na	255	206	1,623	1,346	1,116	BUY
ICT	12,093	-2%	1%	11,537	-3%	12,315	11,926				
ADVANC	8,593	1%	3%	8,955	7%	8,475	8,341	36,274	36,373	42,324	BUY
DTAC	2,801	-5%	2%	2,582	-6%	2,951	2,747	10,575	11,452	12,612	BUY
SAMART	350	-15%	-11%	-	na	412	393	1,468	1,663	2,078	BUY
SAMTEL	135	-28%	-40%	-	na	187	224	857	764	932	BUY
SIM	214	-26%	-3%	-	na	290	221	807	963	1,075	BUY
MAI	13	19%	na	-	-	11	-				
PYLON	46	-16%	-2%	-	na	55	47	159	195	194	BUY
LIT	13	19%	na	-	na	11	-	32	50	65	HOLD

ที่มา : ประมาณการโดยฝ่ายวิจัย ASP, Bloomberg

หมายเหตุ : (*) ใหม่